PRIVACY POLICY NOTICE

Effective Date: October 2026

Eagle Eye Advisory LLC ("EEA," "we," "us," or "our") is committed to protecting the confidentiality and security of our clients' personal and financial information. As part of providing investment advisory and financial planning services, we collect certain non-public personal information about our clients. We take our responsibility to safeguard this information seriously.

Information we collect

In the normal course of business, we may collect the following types of non-public personal information:

- Personal information, such as name, address, telephone number, email address, date of birth, and Social Security number
- Financial information, including assets, liabilities, income, net worth, account numbers, and investment objectives
- Transaction information, such as securities transactions, account balances, and custodial records
- Information from third parties, including custodians, financial planning software providers, and other authorized service providers

How we use and share information

EEA does not sell client information to third parties. We may disclose non-public personal information only as permitted by law, including:

- To custodians, broker-dealers, and clearing firms to process transactions and service accounts
- To technology and service providers that perform administrative, operational, or compliance functions on our behalf
- To professional advisers, such as accountants or attorneys, when authorized by the client
- To regulatory authorities or legal entities, as required by law, regulation, or legal process

All third-party service providers are required, by contract or law, to maintain the confidentiality and security of client information.

EEA has no affiliates with which it shares client information.

Your choices

Because EEA shares non-public personal information only as permitted by law without an opportunity to opt out, you do not need to take any action. If our practices change in a way that would give you the right to limit sharing, we will tell you before that sharing begins and explain how to opt out.

How we protect your information

We maintain physical, electronic, and procedural safeguards designed to protect your personal information from unauthorized access, misuse, or disclosure. These safeguards include, but are not limited to:

- Secure office facilities and controlled access
- Encrypted electronic systems and password-protected platforms
- Cybersecurity tools and monitoring
- Policies and procedures governing data access, usage, and retention
- Ongoing evaluation of technology and security practices

Access to client information is limited to individuals who require it to perform their professional responsibilities.

Former clients

We do not disclose non-public personal information about former clients except as permitted or required by law.

Delivery of this notice and changes

We provide this Privacy Policy Notice at the start of the advisory relationship and annually thereafter, and it is always available on our website. If we change our policy, we will provide a revised notice before putting any material change into effect.

Questions or concerns

If you have any questions about this Privacy Policy Notice or how we protect your information, please contact us:

Eagle Eye Advisory LLC
(614) 352-2637
service@eagle-eye-advisory.com
www.eagle-eye-advisory.com